

SPECIAL DISTRICT PUBLIC DISCLOSURE DOCUMENT

RESOURCE COLORADO WATER & SANITATION METROPOLITAN DISTRICT

As required pursuant to Section 32-1-104.8 of the Colorado Revised Statutes (“**C.R.S.**”) this Public Disclosure Document has been prepared by Resource Colorado Water & Sanitation Metropolitan District (the “**District**”) to provide information regarding the District.

DISTRICT’S POWERS

The powers of the District as authorized by Section 32-1-1004, C.R.S., and under its Service Plan, as approved by County Council of the County of Weld (“**County**”) on August 25, 2004, are to design, acquire, construct, install, finance, and maintain certain public improvements within and without the boundaries of the District, including, but not limited to, water, sanitation and storm drainage improvements and facilities, together with ancillary street and mosquito control improvements and facilities.

DISTRICT’S SERVICE PLAN

The District’s Service Plan, which can be amended from time to time, includes a description of the District’s powers and authority. A copy of the District’s Service Plan is available from the Division of Local Government in the State Department of Local Affairs (“**Division**”).

The Resource Colorado Water & Sanitation Metropolitan District is authorized by Title 32 of the Colorado Revised Statutes to use a number of methods to raise revenues for capital needs and general operations costs. These methods, subject to the limitations imposed by Section 20 of Article X of the Colorado Constitution (“**TABOR**”), include issuing debt, levying taxes, and imposing fees and charges. Information concerning District directors, management, meetings, elections, and current taxes are provided annually in the Notice to Electors described in Section 32-1-809(1), C.R.S., which can be found at the District office, on file at the Division, or on file at the office of the Clerk and Recorder of Weld County.

DISTRICT MAP

A map of the District’s boundaries is attached hereto as **Exhibit A**.

Dated this 16th day of December, 2014.

